FORM 4

## **UNITED STATES SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

	OMB APPROVAL									
	OMB Number:	3235-0287								
	Estimated average b	ourden								
- 1	I .									

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

Name and Address of Reporting Person*     Smither John W						2. Issuer Name and Ticker or Trading Symbol GENELUX Corp [ GNLX ]									ck all appli	,		son(s) to Iss 10% Ov	
(Last)	(Fi	rst)	(Middle)			3. Date of Earliest Transaction (Month/Day/Year) 05/29/2024									Officer below)	er (give title v)		Other (s below)	pecify
C/O GENELUX CORPORATION						4. If Amendment, Date of Original Filed (Month/Day/Year)								6. Individual or Joint/Group Filing (Check Applicable					
2625 TOWNSGATE ROAD, SUITE 230														Line)					
(Street)														Form filed by One Reporting Person Form filed by More than One Reporting					
WESTLAKE						Person													
VILLAGE CA 91361				Rı	Rule 10b5-1(c) Transaction Indication														
(City) (State) (Zip)					Check this box to indicate that a transaction was made pursuant to a contract, instruction or written plan that is intended to satisfy the affirmative defense conditions of Rule 10b5-1(c). See Instruction 10.														
		Tab	le I - Non	-Deriv	ative	Sec	curitie	s Ac	quire	l, Di	sposed o	of, or Be	enefic	ially	Owned	ı			
1. Title of Security (Instr. 3)  2. Transar Date (Month/Date						Execution Date			Code (Instr.   5)				4 and Securitie Benefici		es Forn ially (D) o Following (I) (II		n: Direct or Indirect Instr. 4)	7. Nature of Indirect Beneficial Ownership	
									Cod	e V	Amount	(A) (D)	Pr Pr	ice	Transact (Instr. 3	tion(s)			Instr. 4)
Common Stock 05/29/					9/202	/2024		P		6,25	6,250 A		(1)	13,170			D		
		T	Fable II - I								oosed of converti				Owned				
1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution I if any (Month/Day	Date,	Code (Inst				6. Date Exercisable a Expiration Date (Month/Day/Year)		te	7. Title and Amount of Securities Underlying Derivative Secur (Instr. 3 and 4)		8. Price o Derivative Security (Instr. 5)		9. Number derivative Securities Beneficial Owned Following Reported Transactio (Instr. 4)	ly Ov Fo Di or (I)	10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	11. Nature of Indirect Beneficial Ownership (Instr. 4)
					Code	v	(A)	(D)	Date Exercisa	able	Expiration Date	Title	Amor or Numl of Share	ber					
Common Stock Warrant (Right to	\$5.25	05/29/2024			P		6,250		05/29/2	024	05/29/2029	Common Stock	6,2	50	(1)	6,250		D	

## Explanation of Responses:

1. The reported securities consist of shares of common stock sold together with accompanying warrants to purchase common stock. The combined price of each share of common stock offered together with

one warrant was \$4.00.

/s/ Thomas Zindrick, J.D., Attorney-in-Fact

06/07/2024

\*\* Signature of Reporting Person

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- $^{\star}$  If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.