FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

	OMB APP	ROVAL
	OMB Number:	3235-0287
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Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b)

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person*						2. Issuer Name and Ticker or Trading Symbol GENELUX CORP [GNLX]							Relationship of Reporting Person(s) to Issuer (Check all applicable)					
Woodward Gabe					SETT	<u>LLON COI</u>	<u>u</u> [0	1 1121	1			X Director		10% (Owner			
(Last) (First) (Middle) C/O GENELUX CORPORATION						3. Date of Earliest Transaction (Month/Day/Year) 01/30/2023							Officer (give title Other (specify below) below)					
2625 TC	WNSGAT	E ROAD, SUITI	E 230															
(Street) WESTLAKE VILLAGE CA 91361						4. If Amendment, Date of Original Filed (Month/Day/Year)							Individual or Joint/Group Filing (Check Applicable Line) X Form filed by One Reporting Person Form filed by More than One Reporting Person					
(City)	(\$	State)	(Zip)															
		Tal	ole I - No	n-Deriv	ative Se	curities Ac	quired	, Dis	posed o	f, or Bei	neficial	ly Owned						
1. Title of Security (Instr. 3) 2. Transact Date (Month/Day					y/Year) i	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)					5. Amount of Securities Beneficially Owned Follo	For (D)	Ownership orm: Direct O) or Indirect) (Instr. 4)	7. Nature of Indirect Beneficial Ownership			
							Code	v	Amount	(A) or (D)	Price	Reported Transaction(s (Instr. 3 and 4			(Instr. 4)			
Common Stock 01/30/2					2023		С		5,378	A	(1)	5,378		I	By Olympic Xploration			
Common Stock 01/30/2							C		3,186	A	(2)	3,186		D				
Common Stock 01/30/							С		2,798	A	(3)	2,798		I	By Trust ⁽⁴⁾			
			Table II -			urities Acqu ls, warrants						Owned						
1. Title of Derivative Security (Instr. 3)	erivative Conversion Date Execution Date, Tecurity or Exercise (Month/Day/Year) if any			ransaction ode (Instr.	6. Date Exercisable and Expiration Date (Month/Day/Year) 7. Title and Amount of Securities Underlying				f	Derivative d Security S	D. Number of derivative Securities Beneficially	10. Ownersh Form: Direct (D	Beneficial					

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)		5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)		6. Date Exercisable and Expiration Date (Month/Day/Year)		7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4)		8. Price of Derivative Security (Instr. 5)	9. Number of derivative Securities Beneficially Owned Following Reported Transaction(s) (Instr. 4)	10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	11. Nature of Indirect Beneficial Ownership (Instr. 4)
				Code	v	(A)	(D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares				
Series I Preferred Stock	(1)	01/30/2023		C			13,000	(1)	(1)	Common Stock	5,378	(1)	0	I	By Olympic Xploration
Series J Preferred Stock	(2)	01/30/2023		C			7,000	(2)	(2)	Common Stock	3,186	(2)	0	D	
Series K Preferred Stock	(3)	01/30/2023		С			6,000	(3)	(3)	Common Stock	2,798	(3)	0	I	By Trust ⁽⁴⁾

Explanation of Responses:

- 1. Each share of Series I Preferred Stock automatically converted into shares of Common Stock at a conversion ratio of 1.36557561 shares of Common Stock for each 3 shares of Preferred Stock upon the closing of the Issuer's initial public offering. The Series I Preferred Stock had no expiration date.
- 2. Each share of Series J Preferred Stock automatically converted into shares of Common Stock at a conversion ratio of 1.36557561 shares of Common Stock for each 3 shares of Series J Preferred Stock upon the closing of the Issuer's initial public offering. The Series J Preferred Stock had no expiration date
- 3. Each share of Series K Preferred Stock automatically converted into shares of Common Stock at a conversion ratio of 1.399411327 shares of Common Stock for each 3 shares of Series K Preferred Stock upon the closing of the Issuer's initial public offering. The Series K Preferred Stock had no expiration date.
- 4. By Gabe Woodward, Trustee of The Gabe and Staci Woodward Family Trust dated June 5, 2009.

Remarks:

/s/ Sean Ryder, Attorney-in-

01/30/2023

Fact

** Signature of Reporting Person

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- * If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.