

The Securities and Exchange Commission has not necessarily reviewed the information in this filing and has not determined if it is accurate and complete.

The reader should not assume that the information is accurate and complete.

UNITED STATES SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549  
FORM D

Notice of Exempt Offering of Securities

OMB APPROVAL

OMB Number: 3235-0076

Estimated average burden

hours per response: 4.00

1. Issuer's Identity

CIK (Filer ID Number) Previous Names X None Entity Type

0001231457

Name of Issuer

GENELUX CORP

- X Corporation
- Limited Partnership
- Limited Liability Company
- General Partnership
- Business Trust
- Other (Specify)

Jurisdiction of Incorporation/Organization

DELAWARE

Year of Incorporation/Organization

- X Over Five Years Ago
- Within Last Five Years (Specify Year)
- Yet to Be Formed

2. Principal Place of Business and Contact Information

Name of Issuer

GENELUX CORP

Street Address 1

1177 IDAHO STREET

Street Address 2

SUITE 202

City

REDLANDS

State/Province/Country

CALIFORNIA

ZIP/PostalCode

92374

Phone Number of Issuer

858-483-0024

3. Related Persons

Last Name

SZALAY

First Name

ALADAR

Middle Name

A.

Street Address 1

1177 IDAHO STREET

Street Address 2

SUITE 202

City

REDLANDS

State/Province/Country

CALIFORNIA

ZIP/PostalCode

92374

Relationship: X Executive Officer X Director Promoter

Clarification of Response (if Necessary):

Last Name

RODER

First Name

ALBERT

Middle Name

H.

Street Address 1

1177 IDAHO STREET

Street Address 2

SUITE 202

City

REDLANDS

State/Province/Country

CALIFORNIA

ZIP/PostalCode

92374

Relationship: X Executive Officer X Director Promoter

Clarification of Response (if Necessary):

Chief Operating Officer

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Last Name	First Name	Middle Name
SIMUS	RONALD	R.
Street Address 1	Street Address 2	
1177 IDAHO STREET	SUITE 202	
City	State/Province/Country	ZIP/PostalCode
REDLANDS	CALIFORNIA	92374
<b>Relationship:</b> X Executive Officer X Director Promoter		

Clarification of Response (if Necessary):

VP of Investor Relations & Investments and Secretary

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Last Name	First Name	Middle Name
THOMAS	JOHN	
Street Address 1	Street Address 2	
1177 IDAHO STREET	SUITE 202	
City	State/Province/Country	ZIP/PostalCode
REDLANDS	CALIFORNIA	92374
<b>Relationship:</b> Executive Officer X Director Promoter		

Clarification of Response (if Necessary):

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Last Name	First Name	Middle Name
MACKEY	CATHERINE	
Street Address 1	Street Address 2	
7666 PEPITA WAY		
City	State/Province/Country	ZIP/PostalCode
LA JOLLA	CALIFORNIA	92037
<b>Relationship:</b> Executive Officer X Director Promoter		

Clarification of Response (if Necessary):

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Last Name	First Name	Middle Name
FENTON	DENNIS	
Street Address 1	Street Address 2	
3453 RIDGEFORD DRIVE		
City	State/Province/Country	ZIP/PostalCode
WESTLAKE VILLAGE	CALIFORNIA	91361
<b>Relationship:</b> Executive Officer X Director Promoter		

Clarification of Response (if Necessary):

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Last Name	First Name	Middle Name
TYREE	JAMES	
Street Address 1	Street Address 2	
100 ABBOTT PARK ROAD		
City	State/Province/Country	ZIP/PostalCode
ABBOTT PARK	ILLINOIS	60064-6400
<b>Relationship:</b> Executive Officer X Director Promoter		

Clarification of Response (if Necessary):

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4. Industry Group

Agriculture

Health Care

Retailing

Banking & Financial Services  
 Commercial Banking  
 Insurance  
 Investing  
 Investment Banking  
 Pooled Investment Fund  
 Is the issuer registered as an investment company under the Investment Company Act of 1940?  
 Yes                      No  
 Other Banking & Financial Services  
 Business Services  
 Energy  
 Coal Mining  
 Electric Utilities  
 Energy Conservation  
 Environmental Services  
 Oil & Gas  
 Other Energy

Biotechnology  
 Health Insurance  
 Hospitals & Physicians  
 X Pharmaceuticals  
 Other Health Care  
 Manufacturing  
 Real Estate  
 Commercial  
 Construction  
 REITS & Finance  
 Residential  
 Other Real Estate

Restaurants  
 Technology  
 Computers  
 Telecommunications  
 Other Technology  
 Travel  
 Airlines & Airports  
 Lodging & Conventions  
 Tourism & Travel Services  
 Other Travel  
 Other

5. Issuer Size

<b>Revenue Range</b>	<b>OR</b>	<b>Aggregate Net Asset Value Range</b>
X No Revenues		No Aggregate Net Asset Value
\$1 - \$1,000,000		\$1 - \$5,000,000
\$1,000,001 - \$5,000,000		\$5,000,001 - \$25,000,000
\$5,000,001 - \$25,000,000		\$25,000,001 - \$50,000,000
\$25,000,001 - \$100,000,000		\$50,000,001 - \$100,000,000
Over \$100,000,000		Over \$100,000,000
Decline to Disclose		Decline to Disclose
Not Applicable		Not Applicable

6. Federal Exemption(s) and Exclusion(s) Claimed (select all that apply)

Rule 504(b)(1) (not (i), (ii) or (iii))	Rule 505
Rule 504 (b)(1)(i)	X Rule 506
Rule 504 (b)(1)(ii)	Securities Act Section 4(5)
Rule 504 (b)(1)(iii)	Investment Company Act Section 3(c)
	Section 3(c)(1)                      Section 3(c)(9)
	Section 3(c)(2)                      Section 3(c)(10)
	Section 3(c)(3)                      Section 3(c)(11)
	Section 3(c)(4)                      Section 3(c)(12)
	Section 3(c)(5)                      Section 3(c)(13)
	Section 3(c)(6)                      Section 3(c)(14)
	Section 3(c)(7)

7. Type of Filing

X New Notice    Date of First Sale 2012-04-24    First Sale Yet to Occur  
 Amendment

8. Duration of Offering

Does the Issuer intend this offering to last more than one year? Yes X No

9. Type(s) of Securities Offered (select all that apply)

- Equity
- Debt
- Option, Warrant or Other Right to Acquire Another Security
- Security to be Acquired Upon Exercise of Option, Warrant or Other Right to Acquire Security
- Pooled Investment Fund Interests
- Tenant-in-Common Securities
- Mineral Property Securities
- Other (describe)

10. Business Combination Transaction

Is this offering being made in connection with a business combination transaction, such as a merger, acquisition or exchange offer? Yes X No

Clarification of Response (if Necessary):

11. Minimum Investment

Minimum investment accepted from any outside investor \$30,000 USD

12. Sales Compensation

Recipient Recipient CRD Number X None  
 (Associated) Broker or Dealer X None (Associated) Broker or Dealer CRD Number X None

<b>Street Address 1</b>	<b>Street Address 2</b>	
City	State/Province/Country	ZIP/Postal Code
State(s) of Solicitation (select all that apply)		
Check "All States" or check individual States All States Foreign/non-US		

13. Offering and Sales Amounts

Total Offering Amount \$48,000,000 USD or Indefinite  
 Total Amount Sold \$481,268 USD  
 Total Remaining to be Sold \$47,518,732 USD or Indefinite

Clarification of Response (if Necessary):

14. Investors

Select if securities in the offering have been or may be sold to persons who do not qualify as accredited investors, and enter the number of such non-accredited investors who already have invested in the offering. \_\_\_\_\_  
 Regardless of whether securities in the offering have been or may be sold to persons who do not qualify as accredited investors, enter the total number of investors who already have invested in the offering: 8

15. Sales Commissions & Finder's Fees Expenses

Provide separately the amounts of sales commissions and finders fees expenses, if any. If the amount of an expenditure is not known, provide an estimate and check the box next to the amount.

Sales Commissions \$0 USD Estimate  
 Finders' Fees \$0 USD Estimate

Clarification of Response (if Necessary):

16. Use of Proceeds

Provide the amount of the gross proceeds of the offering that has been or is proposed to be used for payments to any of the persons required to be named as executive officers, directors or promoters in response to Item 3 above. If the amount is unknown, provide an estimate and check the box next to the amount.

Clarification of Response (if Necessary):

The salaries and compensation of our executive officers and directors may be paid using some of the proceeds raised in this Offering.

Signature and Submission

Please verify the information you have entered and review the Terms of Submission below before signing and clicking SUBMIT below to file this notice.

Terms of Submission

In submitting this notice, each issuer named above is:

- Notifying the SEC and/or each State in which this notice is filed of the offering of securities described and undertaking to furnish them, upon written request, in the accordance with applicable law, the information furnished to offerees.\*
- Irrevocably appointing each of the Secretary of the SEC and, the Securities Administrator or other legally designated officer of the State in which the issuer maintains its principal place of business and any State in which this notice is filed, as its agents for service of process, and agreeing that these persons may accept service on its behalf, of any notice, process or pleading, and further agreeing that such service may be made by registered or certified mail, in any Federal or state action, administrative proceeding, or arbitration brought against the issuer in any place subject to the jurisdiction of the United States, if the action, proceeding or arbitration (a) arises out of any activity in connection with the offering of securities that is the subject of this notice, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these statutes, or (ii) the laws of the State in which the issuer maintains its principal place of business or any State in which this notice is filed.
- Certifying that, if the issuer is claiming a Rule 505 exemption, the issuer is not disqualified from relying on Rule 505 for one of the reasons stated in Rule 505(b)(2)(iii).

Each Issuer identified above has read this notice, knows the contents to be true, and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

For signature, type in the signer's name or other letters or characters adopted or authorized as the signer's signature.

Issuer	Signature	Name of Signer	Title	Date
GENELUX CORP	/s/ Ronald R. Simus	Ronald R. Simus	VP of Investor Relations and Investments, Secretary	2012-06-05

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

\* This undertaking does not affect any limits Section 102(a) of the National Securities Markets Improvement Act of 1996 ("NSMIA") [Pub. L. No. 104-290, 110 Stat. 3416 (Oct. 11, 1996)] imposes on the ability of States to require information. As a result, if the securities that are the subject of this Form D are "covered securities" for purposes of NSMIA, whether in all instances or due to the nature of the offering that is the subject of this Form D, States cannot routinely require offering materials under this undertaking or otherwise and can require offering materials only to the extent NSMIA permits them to do so under NSMIA's preservation of their anti-fraud authority.