FORM 4

obligations may continue. See Instruction 1(b).

## **UNITED STATES SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

## STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP Check this box if no longer subject to Section 16. Form 4 or Form 5

OMB APPROVAL OMB Number: 3235-0287 Estimated average burden hours per response: 0.5

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

Name and Address of Reporting Person*     Smalling Ralph						2. Issuer Name and Ticker or Trading Symbol GENELUX Corp [ GNLX ]										eck all ap Dire	ionship of Reportir all applicable) Director Officer (give title		ng Person(s) to Issu 10% Owi Other (sp		/ner
(Last) C/O GEN	(Last) (First) (Middle) C/O GENELUX CORPORATION					3. Date of Earliest Transaction (Month/Day/Year) 05/29/2024											below)  Head of R			below)	pecity
2625 TOWNSGATE ROAD, SUITE 230						4. If Amendment, Date of Original Filed (Month/Day/Year)										6. Individual or Joint/Group Filing (Check Applicable Line)					
	Street) WESTLAKE VILLAGE CA 91361					Form filed by One Reporting Person  Form filed by More than One Reporting Person															
						Rule 10b5-1(c) Transaction Indication															
(City) (State) (Zip)					Check this box to indicate that a transaction was made pursuant to a contract, instruction or written plan that is intended to satisfy the affirmative defense conditions of Rule 10b5-1(c). See Instruction 10.															d to	
		Tab	le I - Non	-Deriv	ative	Se	curitie	s Ac	cqu	ired, C	)isp	osed c	of, or E	Bene	eficial	ly Own	ed				
1. Title of Security (Instr. 3)  2. Transa Date (Month/D.						Execution			·		Transaction Dispose Code (Instr. 5)		rities Acquired (A) or ed Of (D) (Instr. 3, 4 and			Benefici		es Formal Formal Following (I) (I) (I) (II)		n: Direct r Indirect istr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
										Code	v	Amount	(A)	or	Price	Transact (Instr. 3		on(s)			instr. 4)
Common Stock 05/29/						2024				P		1,25	0 A		(1)		13,315			D	
		Т	able II - D						•	,	•	sed of onverti	,		•	Owne	d				
1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)		4. Transaction Code (Instr. 8)		5. Nun of Deriva Securi Acquii (A) or Dispos of (D) (Instr. and 5)	itive ities red sed 3, 4	Exp	6. Date Exercisable a Expiration Date (Month/Day/Year)			7. Title and Amount of Securities Underlying Derivative Secur (Instr. 3 and 4)			8. Price Derivative Security (Instr. 5)	re d S B O F R	9. Number of derivative Securities Beneficially Owned Following Reported Transaction(: (Instr. 4)		10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	Beneficial Ownership t (Instr. 4)
					Code	v	(A)	(D)	Dat Exe	te ercisable		kpiration ate	Title	O N O	lumber						
Common Stock Warrant (Right to Buy)	\$5.25	05/29/2024			P		1,250		05/	/29/2024	05	5/29/2029	Commo Stock	n	1,250	(1)		1,250		D	

## **Explanation of Responses:**

1. The reported securities consist of shares of common stock sold together with accompanying warrants to purchase common stock. The combined price of each share of common stock offered together with one warrant was \$4.00.

/s/ Thomas Zindrick, J.D., Attorney-in-Fact

\*\* Signature of Reporting Person Date

06/07/2024

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- \* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.