FORM 4

## **UNITED STATES SECURITIES AND EXCHANGE COMMISSION**

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

hington, D.C	. 20549			

OMB APPROVAL 3235-0287 OMB Number: Estimated average burden hours per response: 0.5

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

	nd Address of or John W	Reporting Person*							ker or Trad		ymbol				ionship ( all applic	cable)	g Pers	son(s) to Iss	
(Last)	(F	irst)	(Middle)			3. Date of Earliest Transaction (Month/Day/Year) 09/11/2023								Λ		(give title		Other (s	
C/O GENELUX CORPORATION 2625 TOWNSGATE ROAD, SUITE 230					4. I	4. If Amendment, Date of Original Filed (Month/Day/Year)							6. Lir		,				
(Street) WESTL	AKE C	Δ	01261													iled by Mor		n One Repo	
VILLAGE CA 91361					Ru	Rule 10b5-1(c) Transaction Indication													
(City) (State) (Zip)						Check this box to indicate that a transaction was made pursuant to a contract, instruction or written plan that is intended to satisfy the affirmative defense conditions of Rule 10b5-1(c). See Instruction 10.													
		Tab	le I - No	n-Deriv	vative	e Se	curitie	s Ac	quired,	Disp	osed o	of, or Be	neficia	lly C	Owned	I			
1. Title of Security (Instr. 3)  2. Transa Date (Month/D					Execution Date,			3. Transaction Disposed Of (D) (Instr. 3, 4) Code (Instr. 5)				4 and Securiti Benefici Owned		es Formially (D) (Following (I) (I		m: Direct or Indirect Instr. 4)	7. Nature of Indirect Beneficial Ownership		
										v	Amount	(A) or (D)	Price	- 1	Reported Transact (Instr. 3 a	tion(s)			(Instr. 4)
Common Stock 09/1:				1/2023	/2023		A <sup>(1)</sup>		6,920	) A	\$0.0	7,820		B20 D		D			
		Т							uired, Di s, option					y Ov	vned				
1. Title of Derivative Security (Instr. 3)  2. Conversion On Exercise Price of Derivative Security  3. Transaction Date Execution Execution In any (Month/Day/Year)  (Month/Day/Year)  3. Transaction Date Execution In any (Month/Day/Year)		Date, Transaction Code (Instr			n of		6. Date Exercisable and Expiration Date (Month/Day/Year)		7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4)		Der	Price of rivative curity str. 5)	9. Number of derivative Securities Beneficially Owned Following Reported Transaction(s) (Instr. 4)		10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	11. Nature of Indirect Beneficial Ownershij (Instr. 4)			
					Code	v	(A)	(D)	Date Exercisable		xpiration ate	Title	Amount or Number of Shares						
Stock Option (Right to Buy)	\$22.4	09/11/2023			A		8,447		(2)	09	9/10/2033	Common Stock	8,447	4	\$0.00	8,447		D	

## **Explanation of Responses:**

1. Represents restricted stock units ("RSUs") granted pursuant to the Issuer's 2022 Equity Incentive Plan. Each RSU represents the contingent right to receive one share of common stock upon vesting. The RSUs shall vest in equal monthly installments over a three year period following the date of grant.

## Remarks:

/s/ Sean Ryder, Attorney-in-

09/13/2023

**Fact** 

\*\* Signature of Reporting Person

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- \* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.

<sup>2.</sup> The shares subject to the option shall vest in equal monthly installments over a three year period following the date of grant.